

AMENDMENT

COVER PAGE

Filed Date: 03/19/2024 01:47 PM
SAN: 091300036-STH-0036

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Niederberger Herbert

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
South Placer Municipal Utility District
Division, Board, Department, District, if applicable
Your Position
General Manager

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- State Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
- Multi-County _____ County of _____
- City of _____ Other District

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2023, through December 31, 2023. Leaving Office: Date Left ____/____/____ (Check one circle.)
- or- The period covered is ____/____/____, through December 31, 2023. The period covered is January 1, 2023, through the date of leaving office.
- Assuming Office: Date assumed ____/____/____ -or- The period covered is ____/____/____, through the date of leaving office.
- Candidate: Date of Election _____ and office sought, if different than Part 1: _____

4. Schedule Summary (required)

► Total number of pages including this cover page: 8

Schedules attached

- Schedule A-1 - Investments – schedule attached Schedule C - Income, Loans, & Business Positions – schedule attached
- Schedule A-2 - Investments – schedule attached Schedule D - Income – Gifts – schedule attached
- Schedule B - Real Property – schedule attached Schedule E - Income – Gifts – Travel Payments – schedule attached
- or- None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
5807 Springview Drive Rocklin CA 95677
DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS
(916) 786-8555 ext:110 hniederberger@spmud.ca.gov

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/19/2024 01:47 PM Signature Herbert Niederberger
(month, day, year) (File the originally signed paper statement with your filing official.)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.



NAME OF BUSINESS ENTITY
Microsoft

GENERAL DESCRIPTION OF THIS BUSINESS
Computer Software

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/23 ____/____/23
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Amazon

GENERAL DESCRIPTION OF THIS BUSINESS
Internet Retailer

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/23 ____/____/23
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Home Depot

GENERAL DESCRIPTION OF THIS BUSINESS
Construction Materials

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/23 ____/____/23
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Target

GENERAL DESCRIPTION OF THIS BUSINESS
Retail

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/23 ____/____/23
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Merck

GENERAL DESCRIPTION OF THIS BUSINESS
Pharmaceuticals,

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/23 ____/____/23
ACQUIRED DISPOSED

Filer's Verification

Print Name **Herbert Niederberger**

Office, Agency or Court **South Placer Municipal Utility District**

Statement Type 2023/2024 Annual Assuming Leaving
 _____ (yr) Annual Candidate

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed **03/19/2024 01:47 PM**
(month, day, year)

Filer's Signature **Herbert Niederberger**

Comments: _____

SCHEDULE A-1
Investments

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

NAME OF BUSINESS ENTITY: McDonalds
GENERAL DESCRIPTION OF THIS BUSINESS: Food Service
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED, / / 23 DISPOSED

NAME OF BUSINESS ENTITY: Lockheed Martin
GENERAL DESCRIPTION OF THIS BUSINESS: Aerospace
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED, / / 23 DISPOSED

NAME OF BUSINESS ENTITY: Waste Management
GENERAL DESCRIPTION OF THIS BUSINESS: Waste disposal
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED, / / 23 DISPOSED

NAME OF BUSINESS ENTITY: General Dynamics
GENERAL DESCRIPTION OF THIS BUSINESS: Aerospace
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED, / / 23 DISPOSED

NAME OF BUSINESS ENTITY: JP Morgan Chase
GENERAL DESCRIPTION OF THIS BUSINESS: Financials
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED, / / 23 DISPOSED

Filer's Verification
Print Name: Herbert Niederberger
Office, Agency or Court: South Placer Municipal Utility District
Statement Type: [X] 2023/2024 Annual
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Comments:

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Investments

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CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
AMENDMENT

▶ NAME OF BUSINESS ENTITY
Phillips 66

GENERAL DESCRIPTION OF THIS BUSINESS
Petroleum

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Illinois tool Works

GENERAL DESCRIPTION OF THIS BUSINESS
Manufacturing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
ADP

GENERAL DESCRIPTION OF THIS BUSINESS
Business Process Outsourcing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Johnson & Johnson

GENERAL DESCRIPTION OF THIS BUSINESS
Health Care Products

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/23 _____/_____/23
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Proctor & Gamble

GENERAL DESCRIPTION OF THIS BUSINESS
personal health/consumer health care products

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
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(month, day, year)

Filer's Signature Herbert Niederberger

Comments: _____

SCHEDULE A-1
Investments

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

NAME OF BUSINESS ENTITY: Genuine Parts Co
GENERAL DESCRIPTION OF THIS BUSINESS: Industrial Supplies
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED / / 23 DISPOSED

NAME OF BUSINESS ENTITY: Dover Corp
GENERAL DESCRIPTION OF THIS BUSINESS: Equipment, components and software
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED / / 23 DISPOSED

NAME OF BUSINESS ENTITY: Amgen
GENERAL DESCRIPTION OF THIS BUSINESS: Biotechnology
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED / / 23 DISPOSED

NAME OF BUSINESS ENTITY: Comcast
GENERAL DESCRIPTION OF THIS BUSINESS: Communications
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED / / 23 DISPOSED

NAME OF BUSINESS ENTITY: Pepsico
GENERAL DESCRIPTION OF THIS BUSINESS: Food & Drinks
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED / / 23 DISPOSED

Filer's Verification
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Statement Type: [X] 2023/2024 Annual
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Comments:

SCHEDULE A-1
Investments

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

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NAME OF BUSINESS ENTITY: Intuit
GENERAL DESCRIPTION OF THIS BUSINESS: Computer software
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED / / 23 DISPOSED

NAME OF BUSINESS ENTITY: Starbucks
GENERAL DESCRIPTION OF THIS BUSINESS: Food & Drink
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED / / 23 DISPOSED

NAME OF BUSINESS ENTITY: Nextera Energy
GENERAL DESCRIPTION OF THIS BUSINESS: Renewable Energy Company
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED / / 23 DISPOSED

NAME OF BUSINESS ENTITY: UPS
GENERAL DESCRIPTION OF THIS BUSINESS: Delivery
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED / / 23 DISPOSED

NAME OF BUSINESS ENTITY: Cisco
GENERAL DESCRIPTION OF THIS BUSINESS: Computer Hardware
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock
IF APPLICABLE, LIST DATE: / / 23 ACQUIRED / / 23 DISPOSED

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Comments:

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

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NAME OF BUSINESS ENTITY
M&T Bankcorp

GENERAL DESCRIPTION OF THIS BUSINESS
Financial

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
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NAME OF BUSINESS ENTITY
American Electric Power

GENERAL DESCRIPTION OF THIS BUSINESS
Investor Owned Utility

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
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____/____/23 ____/____/23
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
US Bankcorp

GENERAL DESCRIPTION OF THIS BUSINESS
Financial

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/23 ____/____/23
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Intel Corp

GENERAL DESCRIPTION OF THIS BUSINESS
Computer Hardware

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/23 ____/____/23
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
International Business Machines

GENERAL DESCRIPTION OF THIS BUSINESS
Technology

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
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Print Name **Herbert Niederberger**

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Date Signed **03/19/2024 01:47 PM**
(month, day, year)

Filer's Signature **Herbert Niederberger**

Comments: _____

SCHEDULE C
Income, Loans, & Business Positions
(Other than Gifts and Travel Payments)

1. INCOME RECEIVED
NAME OF SOURCE OF INCOME: Lisa Ott
ADDRESS:
BUSINESS ACTIVITY, IF ANY, OF SOURCE: Southwest Airlines
YOUR BUSINESS POSITION: Flight Attendent
GROSS INCOME RECEIVED: [X] \$10,001 - \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED: [X] Salary

Comments:

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status.

NAME OF LENDER*:
ADDRESS (Business Address Acceptable):
BUSINESS ACTIVITY, IF ANY, OF LENDER:
HIGHEST BALANCE DURING REPORTING PERIOD:
INTEREST RATE: % [] None
TERM (Months/Years):
SECURITY FOR LOAN: [] None [] Personal residence [] Real Property
Guarantor:
Other: (Describe)

Filer's Verification

Print Name: Herbert Niederberger
Office, Agency or Court: South Placer Municipal Utility District
Statement Type: [X] 2023/2024 Annual
I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
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